## MEMORANDUM No. 8

- TO: Kentucky School Architects
- FROM: Timothy K. Lucas; <u>tim.lucas@education.ky.gov</u> Planning Branch Manager, Division of Facilities Management

DATE: June 8, 2009

RE: School Project General Construction- Revised Regulation 702 KAR 4:180/Model Plans

As you know, for some time this office has been revising 702 KAR 4:160 in an effort to address changes in some of the documents that we are using as well as some of the items that were recommended by the School Facilities Task Force in 2006. Herein I will briefly outline a few of the overall changes and how they will affect the future design of our schools;

- 1. Status of revised regulation and effective schedule;
  - a. 702 KAR 4:160 has had two readings and been approved by the State Board of Education.
  - b. It has been reviewed and adjusted by the Legislative Research Commission twice.
  - c. The regulation was presented to the Administrative Regulation Review Subcommittee (ARRS) of the General Assembly on June 9, 2009.
  - d. Finally, the regulation will then be referred to the Interim Education Committee and will be heard by that committee within 30 days of referral. As a result, if all goes as planned, the regulation will become effective in mid July.
- 2. The AIA documents relating to general construction project delivery will be updated to include the 2007 documents to be used. We have adjusted the supplemental information as well (attached) and included, by reference, some of the documents that have been in use for some time.
- 3. The AIA documents relating to the Construction Management (CM) as agent form of project delivery will not be included in this revision, at this time. These documents along with other issues concerning Construction Management will be reviewed by an advisory group toward the end of the year to make recommendations concerning this process and further changes to the regulation.
- 4. One major change in 702 KAR 4:160 is the capping of the size of new schools and additions that will be allowed for existing facilities. Responding to comments and recommendations made by the School Facilities Task Force, the Model Programs outlined in the Planning Regulation 702 KAR 4:180 will serve as a basis for design and evaluation of all facilities.
  - a. The spaces noted in the Model Programs will be the spaces that are to be constructed within school facilities.
    - i. Provisions for adjustments must be made within the Locally Identified Program Space Allowance and the Locally Identified Career and Technical Education Allowance.
  - b. The gross area of elementary schools will be capped at 10% over the Model Program space allowances.
  - c. The gross area of middle and high schools will be capped at 15% over the Model Program space allowances.

d. Existing buildings and additions to them will be evaluated using the same requirements although some consideration will be given concerning the existing facilities.

We have adjusted the form in which the list of those individuals that are receiving this memo is presented. By including the e-mail addresses it is our hope that you we can begin to form a communication network to allow the discussion of the issues in school construction that we all face. If you have any questions, please do not hesitate to contact me at 502-564-4326 or e-mail me at tim.lucas@education.ky.us.